

About Cadence Bank

Cadence Bank (NYSE: CADE) is a leading regional banking franchise with approximately \$50 billion in assets and nearly 400 branch locations across the South and Texas. Cadence provides consumers, businesses and corporations with a full range of innovative banking and financial solutions. Services and products include consumer banking, consumer loans, mortgages, home equity lines and loans, credit cards, commercial and business banking, treasury management, specialized lending, asset-based lending, commercial real estate, equipment financing, correspondent banking, SBA lending, foreign exchange, wealth management, investment and trust services, financial planning, retirement plan management, and personal and business insurance.



Combined Services

Commercial & Business Services

- Commercial & Industrial
- Commercial Real Estate
- Specialized Industries (Energy, Healthcare, Restaurant, Technology)
- Asset-based Lending
- Equipment Financing
- Correspondent Banking
- Treasury Management
- Association Services
- Small Business
- Foreign Exchange
- Insurance & Payroll Services

Wealth Services

- Private Banking
- Trust Services
- Investment Services
- Financial Planning
- Personal Insurance

Consumer Financial Services

- Checking, Savings, CD and Money Market
- Mobile and Online Banking
- Mortgages
- Home Equity Line of Credit
- Personal Loans and Lines of Credit
- Property & Casualty Insurance

Key Facts & Stats



\$48B
Total Assets



\$40B
Total Deposits



\$28B
Total Loans



\$21B
Assets Under Management (AUM)



400
Full-Service Branches



6,500
Teammates

Highlights

- Established a new Chief Experience Officer position that will help develop and oversee strategies that enhance customers' and teammates' experiences.
- Received the 2022 America Saves Designation of Savings Excellence for promoting better savings plans for customers.



Investment Grade Ratings

S&P Global Ratings

Long-term issuer credit: **BBB**
Short-term issuer credit: **A-2**

Moody's

Long-term issuer credit: **Baa2**
Bank Deposits: **A2/P-1**

Executive Management

James D. "Dan" Rollins III
Chairman & CEO

Paul B. Murphy, Jr.
Executive Vice Chairman

Chris A. Bagley
President

Valerie C. Toalson
Chief Financial Officer

R. H. "Hank" Holmes IV
Chief Banking Officer

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